

INDIVIDUAL ADULT CLIENT INTAKE FORM

I am glad you have sought out help. I am here to assist the healing and growth process in your life. The success of that process will greatly depend on your active cooperation and participation.

In order to best serve you, please provide the following information. Your answers will remain confidential (please print)

Full name:	Birth date:				
	Zip:				
	Work Phone				
Home Phone	May I leave a message (circle one) Yes No				
	*Please be aware that email might not be confidential.				
Marital Status: ☐Never Mar	ied Partnered Married Separated Divorced Widowed				
Spouse's name:	How long married?				
Children (list names, ages, w	here residing):				
Have you previously sought	counseling?				
When, and for what	reason:				
Name of therapist: _					
Have you been previously or	currently prescribed psychiatric medication? No Yes				
What medication?					
For what reason?					
For what reason do you now	seek help?				
HEALTH AND SOCIAL INFOR	MATION				
How is your physical health	•				
Poor Unsatisfactory	Satisfactory Good Very good				
Please list any persistent phy	rsical symptoms or health concerns (e.g. chronic pain,				
headaches, hypertension, di	abetes, etc.):				
Are you currently taking pre	scription medication for these conditions or any others?				
Yes No What me	dications?				
For what reason?					
Do you have any other medi	cal conditions your counselor should be aware of?				

Are you having any problems with your sleep habits? No Yes If yes, check where applicable:				
☐ Sleeping too little ☐ Sleeping too much ☐ Poor quality sleep ☐ Disturbing dreams Other				
How many times per week do you exercise?Approximately how long each time?				
Are you having any difficulty with appetite or eating habits? No Yes				
If yes, check where applicable:				
Have you experienced significant weight change in the last 2 months? \(\subseteq No \subseteq Yes \)				
Do you regularly use alcohol? No Yes If yes, in a typical month, how often do you have 4 or more drinks in a 24-hour period?				
How often do you engage in recreational drug use?				
☐ Daily ☐ Weekly ☐ Monthly ☐ Rarely ☐ Never				
If you used to use recreational drugs how often did you use them and how long ago?				
☐ Daily ☐ Weekly ☐ Monthly ☐ Rarely ☐ Never How long ago?				
Are you currently in a romantic relationship?				
If yes, how long have you been in this relationship?				
If yes, on a scale of 0-10 with 10 as best, how would you rate the quality of your current				
relationship?				
Psychological History				
Have you had suicidal thoughts recently?				
■ NOW ■ Frequently ■ Sometimes ■ Rarely ■ Never (if never, skip to next page)				
If yes, do you or did you have a plan? No Yes What plan?				
Did you have a means to carry it out? No Yes How?				
Over what issue and when was suicide considered?				
Have you ever attempted suicide before?If so, when?				
Has anyone you know recently committed suicide?				
Do you have thoughts or hear voices telling you that you would be better off dead?				
On a 0 (none) to 10 (severe) scale please put in a number indicating the depth of your feelings:				
Depressed; Hopeless; Angry; Intent on dying; Who or what is there to live for?				
Have you had suicidal thoughts in the past? Frequently Sometimes Rarely Never				
In the last year, have you experienced any significant life changes or stressors:				

Please check any problem you have had. (If you are in a relationship indicate what your spouse has (or had) by putting H for Husb. or W for Wife.) If the problem is one with different degrees of severity, how severe was the problem (**0** = **none**; **10** = **severe**)

Issue (please check)	Past	Now	Never	How bad 0-10	H or W & when began
Alcohol abuse					
Substance abuse					
Traumas					
Abused/neglected as a child					
Rape or sexual abuse					
Depression					,
Anger					
Anxiety					
Abortion					
Divorce					
Marital infidelity					
Gay/lesbian issues					
Unresolved family issues					
Unresolved issues of grief					,
Spousal abuse					
other: (please specify below)					

Have you ever experienced	Past	Now	Never	How bad? $0 - 10$, when began
Extreme depressed mood				
Wild Mood Swings				
Rapid Speech				
Extreme Anxiety				
Panic Attacks				
Phobias (to what?)				·
Hallucinations				·
Unexplained losses of time				
Unexplained memory lapses				
Frequent Body Complaints				
Eating Disorder				
Body Image Problems				
Repetitive Thoughts e.g., Obsessions				
Repetitive Behaviors (Checking,				
Hand-Washing, etc)				
Homicidal Thoughts				
Suicide Attempt: If so, when?				When:

FAMILY MENTAL HEALTH HISTORY:

Has anyone **in your family** (either immediate family members or relatives) **other than you** experienced difficulties with the following?

Difficulty	Family Member			
Depression:	□ No □ Yes			
Bipolar Disorder:	□ No □ Yes			
Anxiety Disorders:	□ No □ Yes			
Panic Attacks:	□ No □ Yes			
Schizophrenia:	□ No □ Yes			
Alcohol abuse:	□ No □ Yes			
Substance Abuse:	□ No □ Yes			
Eating Disorders:	□ No □ Yes			
Learning Disabilities:	: No Yes			
Trauma History:	□ No □ Yes			
Suicide Attempts:	□ No □ Yes			
OCCUPATIONAL INFO	ORMATION:			
Are you currently on	anloyed 2. The TVes			
•	nployed? No Yes			
	current position?			
	by at your current position?			
Please list any	y work-related stressors, if any:			
RELIGIOUS/SPIRITUA	AL INFORMATION:			
Do you consider your	rself to be religious? No Yes			
	- — —			
	s your faith?			
Do you go to church? No Yes. If yes, which one?				
How many tin	mes per month? OR per year?			
If not religious, do yo	ou consider yourself to be spiritual? No Yes			
In what in what way?				

TREATMENT PLAN INFORMATION:

(Print name)	
Client Signature	Date
Is there anything else you feel it's important for me to know?	
What other needs do you have? (personal, family, vocational, recreation, social resources, etc.)	l, cultural, community
What do you think has stopped or is stopping you from successfully addressing	this problem?
What have you tried thus far to address this problem?	
What is the first thing that you will notice that will let you know that things are	
c	
b	
What are your goals for therapy?	
What are effective coping strategies that you've learned?	
What do you like most about yourself?	
What do you consider to be your strengths? (personal, family, vocational, recre	